

CT Trails Symposium - October 13, 2023



Outdoor Recreation Economy

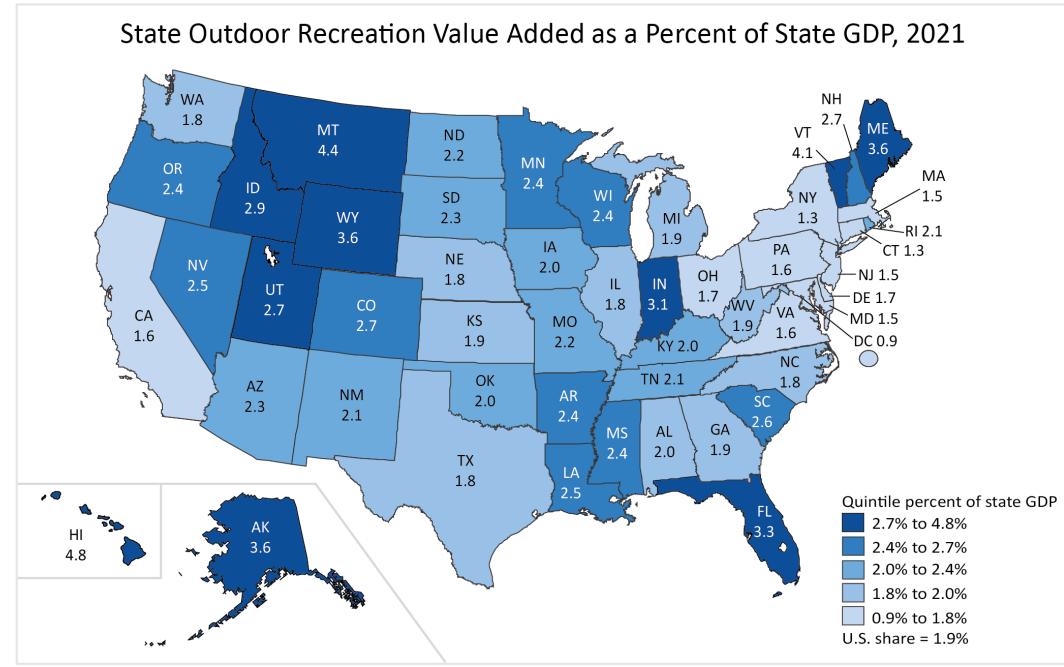
A powerful economic engine in the US

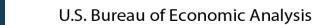
- 1.9% of US GDP
- \$454 billion in US
- 4.3 Million American jobs

Source: Bureau of Economic Analysis, US Department of Commerce

Outdoor Recreation Satellite Account 2021







The Landscape

Focus on Outdoor Recreation

Outdoor Recreation

Is dependent upon lands and waters

- Outdoor industry's basic infrastructure.
- Preserving access is imperative to enhancing economic and social impact.
- Access ensures Americans' ability to get outside where jobs, health and communities grow.

Source: The Outdoor Recreation Economy by the Outdoor Industry Association





Outdoor Recreation

Drives commerce

- Jobs in the outdoor sector attract active & healthy workers.
- Towns and cities that invest in outdoor assets attract residents who value the work-life-balance of access to the outdoors.
- Outdoor recreation infrastructure has proven an invaluable asset to attract new employers.

Source: The Outdoor Recreation Economy by the Outdoor Industry Association





Outdoor Recreation

Creates healthy communities

A growing body of research suggests that investments in outdoor recreation infrastructure and programming could significantly:

- Reduce crime rates.
- Improve educational outcomes for students of all ages.
- Lower long-term individual and public health care costs by reducing stress and obesity rates, improving physical fitness and strengthening social bonds with family and friends.

Source: The Outdoor Recreation Economy by the Outdoor Industry Association





The Confluence of States

Founded on Common Ground-2018

Bipartisan organization developing a national platform to grow the outdoor recreation industry, protect our nation's wild places and transform conservation into a driver for economic prosperity.

Guided by four pillars:

- Conservation & Stewardship
- Education & Workforce Training
- Economic Development
- Public Health & Wellness





The Opportunity

Growing the Outdoor Recreation Economy in Maine



Outdoor Recreation Economy in Maine

A powerful economic engine

- 3.6% of Maine's GDP
- \$2.8 billion generated by private industry
- 31,000+ jobs (4.6% of employment in Maine)
- \$348 million in outdoor product manufacturing value-add





The History

Maine Outdoor Brands

- Maine Outdoor Brands founded in 2017 by Blaze Partners
- Alliance of over 180+ Maine outdoor product, service and retail companies, non-profit organizations.
- Advocated for the creation of the <u>Office of Outdoor Recreation</u>.

Maine Office of Outdoor Recreation

- Created in September 2018 10th office in US.
- Permanently established in July 2019.
- Joined the **Confluence of States** October 2019.









The Business Alliance

Maine Outdoor Brands empowers outdoor businesses and entrepreneurs to thrive by providing:

- Collaborative marketing
- Networking
- Resource sharing
- Education



The Office

Focus on leveraging Maine's assets & outdoor recreation heritage to grow the outdoor recreation economy & build Maine's outdoor recreation brand as part of a coordinated effort with partners from the public and private sectors.

- Work with economic development leaders to integrate the outdoor recreation industry into their efforts.
- Facilitate coordination of outdoor recreation marketing and research.
- Promote health benefits by encouraging active lifestyles.
- Serve as central point of contact for outdoor recreation industry for trends & issues.





Working Together Collaboration in Action

Partnerships

Focus on networking, knowledge sharing, innovation, access & stewardship, career exploration and collaborative marketing efforts.

- Maine Outdoor Brands: Industry Trade Shows; Workforce Needs Assessment; Maine Outdoor Economy Roadmap; Maine Outdoor Economy Summit
- Maine Gear Share: Equitable Access
- Maine Trails Coalition: Love Maine Trails Month
- Maine Trail Finder: Accessibility & Communications
- State agencies Bureau of Parks & Lands; Inland Fisheries & Wildlife;
 Marine Resources; Transportation; Tourism





Shows

Collaborative booths to support domestic trade & promote Maine's outdoors:

- Since 2018 Outdoor Retailer Summer & Winter
- Started in 2022 Grassroots Connect
- Coming up: Outdoor Retailer Summer Market, Grassroots Connect Discovery Marketplace; Outside Festival













Outdoor Economy Summit

In partnership with MOB and Maine Marine Trades Association, Maine Trails Coalition, launched inaugural conference in 2022.

- 270 Attendees
- 50 Speakers
- 13 Panel Discussions & Workshops
- 50 Local brands featured in Product Showcase

MOES 2023 - Nov 29th to Dec 1st





Awareness & Education

Collaboration in action for education, building awareness and long-range planning:

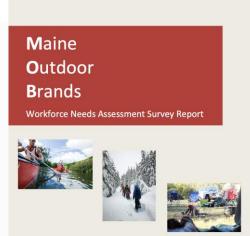
- Legislative Briefings
- Hall of Flags Event
- PR + Media Outreach
- Select Policy Engagement
- Coming up: Maine Outdoor Economy Roadmap



Talent

Collaborative booths to support domestic trade & promote Maine's outdoors:

- Since 2018 Outdoor Retailer Summer & Winter
- Started in 2022 Grassroots Connect
- Coming up: Outdoor Retailer Summer Market, Grassroots Connect Discovery Marketplace; Outside Festival









Equitable Access

By providing the right gear to get out safely and comfortably, Maine GearShare is increasing access to the outdoors.

- Launched in 2022
- Designed to meet the needs of groups working to promote equitable access to the outdoors
- Gear rental & repair
- Collaboration between trip leading organizations, schools, outdoor gear retailers and makers, and outdoor funders.











Stewardship

Maine Trails Coalition (MTC) formed in 2019 to be a statewide voice for trail users, supporters, and advocates.

- Central hub for diverse interests
- Resource for bringing trails to communities
- Work to improve public's connection to trails
- Launched Love Maine Trails Month in 2022









For more information, please contact me, and thank you!

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